



Environmental Markets Association 2017 Annual Meeting
Agenda: September 27-29, 2017

Wednesday, September 27

3:00pm – 5:00pm EMA Board of Directors Meeting	– EMA Board of Directors Members Only –
5:30pm – 7:30pm Welcome Reception	

Thursday, September 28

8:00am – 9:00am	----- Check-In and Breakfast -----
9:00am – 9:15am Welcome and Introductions	<ul style="list-style-type: none"> • EMA Chairman: Christie Bradway, Eversource Energy
9:15am – 9:45am Keynote	<ul style="list-style-type: none"> • Richard L. Sandor, Ph.D., Dr., Sc.h.c., Chairman and CEO, AFX
9:45am – 10:45am Carbon / RGGI Panel – What’s Next after the Clean Power Plan?	<p><i>California extends its cap and trade program, by more than a 2-1 voting margin. The White House withdraws from the Paris Climate Agreement. Various groups including states and cities assert they will step up.</i></p> <ul style="list-style-type: none"> • Moderator: Jeffrey Fort, Dentons • Panelist: Andrew Kruger, Marex Spectron • Panelist: Jennifer McIsaac, PIRA Energy
10:45am – 11:00am	----- Networking Break -----
11:00am – 12:00pm Updates on Existing Markets	<p><i>This panel aims to update on current developments and trends in existing environmental markets in the Eastern U.S. including SO₂ & NO_x (under the Cross-State Air Pollution Rule) and the Regional Greenhouse Gas Initiative (RGGI) as well as other relevant existing environmental markets including the North American Renewable Fuels markets and E.U. Emissions Trading Scheme.</i></p> <ul style="list-style-type: none"> • Moderator: Dan Scarbrough, IncubEx • Panelist: Mike Kierstead, Intercontinental Exchange, Inc. • Panelist: Michael Ball, Argus Media • Panelist: Adam Raphaely, Mercuria Energy America, Inc.
12:00pm – 1:00pm	----- Lunch -----
1:00pm – 2:30pm General REC Market Panel	<ul style="list-style-type: none"> • Moderator: Jack Velasquez, Marex Spectron • Panelist: Pamela Frank, Vice President of Gabel Associates <p><i>The rapid growth of New Jersey solar projects has created a great deal of price volatility and more recently price depreciation. Our panel will provide an update on supply and demand as well as estimates on potential growth as the market faces pricing pressure. In addition, a legislative update will be addressed.</i></p> <ul style="list-style-type: none"> • Panelist: Tom Michelman - Senior Director - Sustainable Energy Advantage, LLC <p><i>Massachusetts has successfully implemented a SREC I & SREC II program and are now on the advent of developing the Solar Massachusetts Renewable Target (SMART) program. The panel will give us an overview of supply and demand expectations for SREC I & SREC II, and an introduction to the SMART program including how Net Metering Credits come into play. A brief description of where we are on the New York Clean Energy Standard will also be discussed.</i></p> <ul style="list-style-type: none"> • Panelist: Jennifer McIsaac, Director, PIRA Energy, an S&P Global Platts Company <p><i>A regional overview of supply, demand and a fundamental analysis of the New England Class I REC markets and the PJM Class I REC markets. An update on where we stand on the Massachusetts Clean Energy Standard and how it ties into the New England Renewable Portfolio Standards will be discussed.</i></p>

<p>2:30pm – 3:15pm Regional Environmental Attribute Tracking Systems</p>	<p><i>This panel will discuss the evolution of these tracking systems and their important role assisting states reach their environmental goals.</i></p> <ul style="list-style-type: none"> • Moderator: Joseph Roenbeck, PSEG • Panelist: Devon Walton, APX • Panelist: Benjamin Gerber, Midwest Renewable Energy Tracking System, Inc. • Panelist: Jaclynn Lukach, PJM Environmental Information Services, Inc.
<p>3:15pm – 3:30pm</p>	<p>----- Networking Break -----</p>
<p>3:30pm – 5:00pm Water Nutrient Credits</p>	<p><i>The use of trading programs for improving water quality is growing in several states. The panel will focus on existing programs and emerging opportunities for use of market based approaches. Speakers will include regulators, policy experts, credit generators, and auction managers. A principal topic will be how to design and implement water quality credit programs. The panel will explore the possibility of creating new markets for nutrient /phosphorus credits.</i></p> <ul style="list-style-type: none"> • Moderator: Jeffrey Fort, Dentons • Panelist: Gerry Keenan, Illinois Pollution Control Board <ul style="list-style-type: none"> • Panelist: Kathy Benini, Markit • Panelist: Pipa Elias, The Nature Conservancy <ul style="list-style-type: none"> • Panelist: Michael Walsh, IncubEx • Panelist: Jon Winsten, Winrock
<p>5:30pm – 7:30pm</p>	<p>----- Chairman’s Reception -----</p>

Friday, September 29

<p>8:45am – 9:30am</p>	<p>----- Breakfast ----- – With Bloody Marys & Mimosas –</p>
<p>9:30am – 10:30am Emerging Technologies & New Markets: Battery Storage</p>	<p><i>In alignment with EMA's mission of promoting market-based solutions for environmental challenges, this panel aims to highlight relevant emerging technologies and new markets. The panel will cover various new markets and developments we are monitoring, and their potential impact on the industry.</i></p> <ul style="list-style-type: none"> • Moderator: Ken Nelson, Blue Delta Energy, LLC • Panelist: Sam Zuckerman, Doosan
<p>10:30am – 10:45am</p>	<p>----- Networking Break -----</p>
<p>10:45am – 11:15am Developing Markets: National Energy Efficiency Registry</p>	<p><i>This session will focus the National Energy Efficiency Registry (NEER), addressing questions of whether NEER will become a tradable market and how states are incorporating EE into carbon credits. The NEER has the potential to facilitate a national voluntary market by providing an accessible registry where projects and savings can be transparently reported and verified. NEER will also allow for the development of other regional EE markets based on sub-national policies.</i></p> <ul style="list-style-type: none"> • Ann McCabe, The Climate Registry
<p>11:15am – 11:30am Wrap-Up Roundtable with EMA Board of Directors</p>	<p>– All Meeting Attendees Welcome –</p>
<p>11:30am – 12:00pm EMA Business Meeting</p>	<p>– EMA Members Encouraged to Attend –</p>